



ABRAPES

ASSOCIAÇÃO BRASILEIRA DE FOMENTO AO PESCADO

2026.09.18

Brazilian Fish Market Global Fishery Forum & Seafood Expo Russia 2026

ABRAPES

- **The Brazilian Association for the Promotion of Fish and Seafood (ABRAPES)** has been active since 2016 with the mission of strengthening Brazil's seafood value chain and fostering sustainable growth in fish consumption.
- The Association brings together processing industries, importers, exporters, distributors, trading companies and retailers, representing a broad and strategic segment of the Brazilian seafood sector.

ABRAPES

We work in close dialogue with public authorities and private stakeholders to address regulatory and logistical challenges, facilitate market access and promote a stable and transparent business environment for both seafood imports and exports.

ABRAPES – Institutional Overview:

- 33 member companies
- Responsible for more than one-third of Brazil's total seafood imports

Members



GRUPO MEGG'S



Brazil's Total Fish and Seafood Imports in 2026

Year-to-Date

Volume

215,406 t

↑ 9.94 %

Expenditure

1.21 US\$ billion

↑ 17.17 %

Average Price

5,604 US\$/t

↑ 6.58 %

Current Month vs. Previous Month (08/2026 vs 07/2026)

Monthly Volume

25,253 t

↑ 7.62 %

Monthly Expenditure

155,4 US\$ million

↑ 15.86 %

Average Price (Monthly)

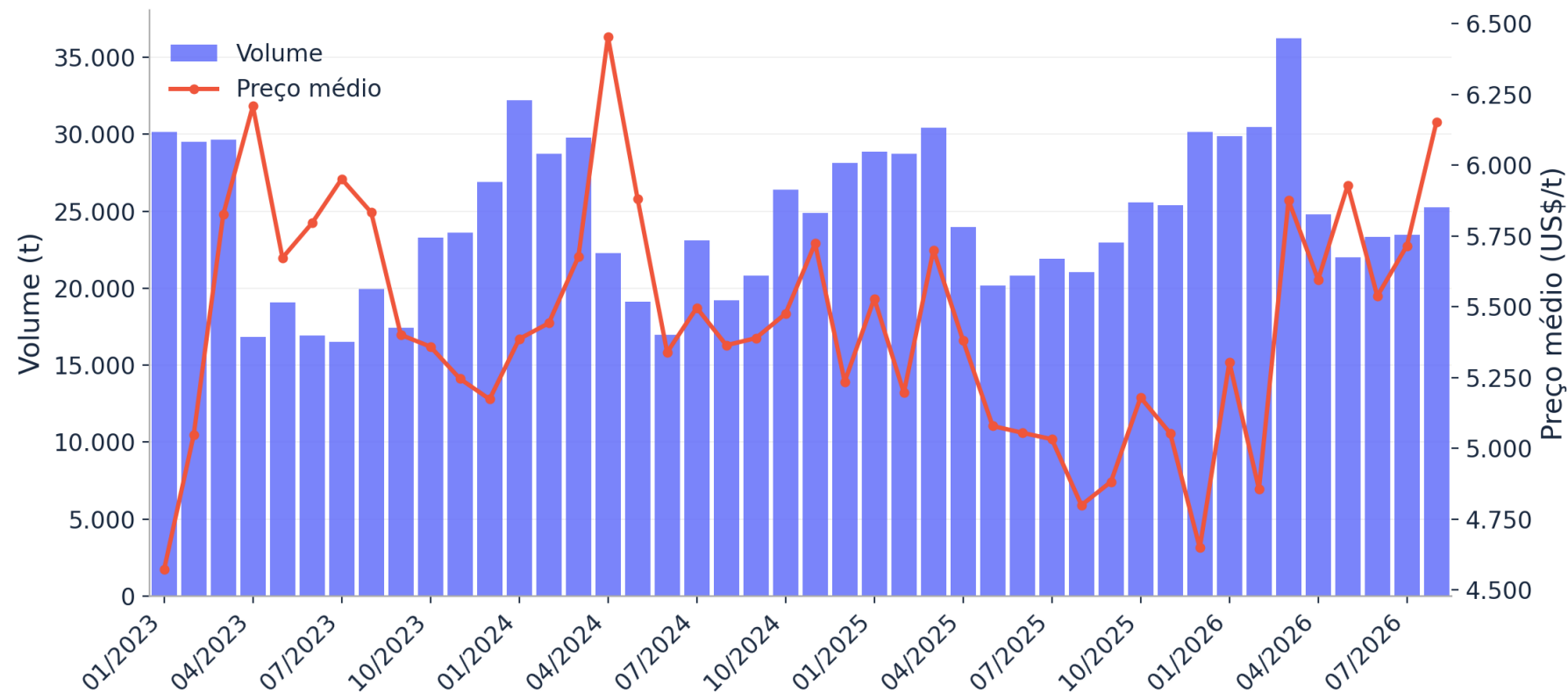
6,154 US\$/t

↑ 7.66 %



Brazil's Total Fish and Seafood Imports by Year

Histórico mensal das Importações em Volume (t) e Preço médio (US\$/t)



2025 total imports

Fonte: Siscomex/MDIC. Elaboração e tratamento: Jubartdata.

Volume
300,004 t

↑ 2.87 %

Expenditure
1,54 US\$ billion

↓ -4.87 %

Average Price
5,144 US\$/t

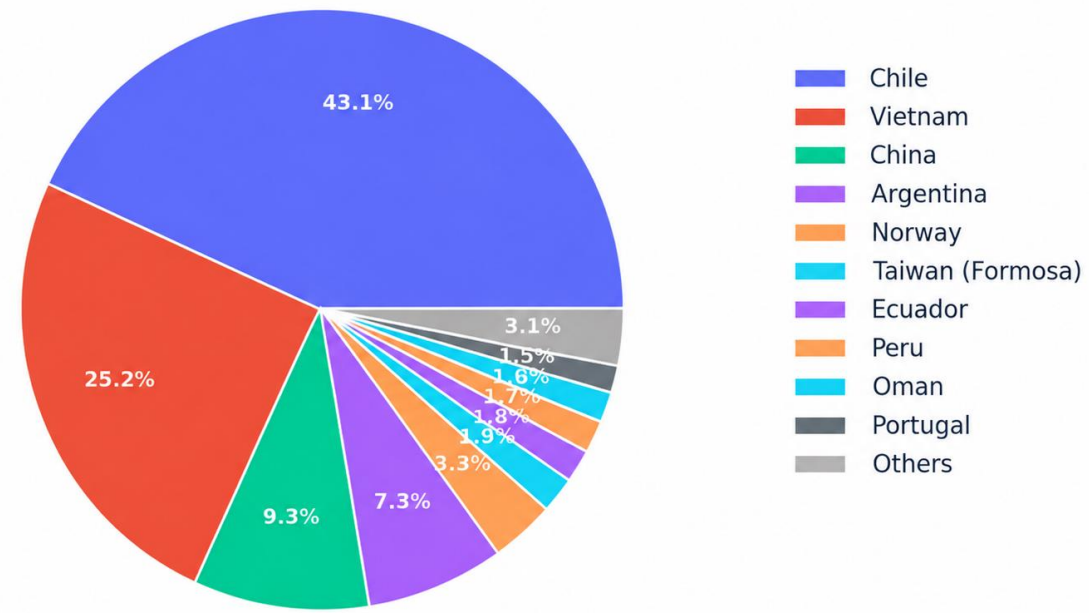
↓ -7.53 %

Source: Painel do Pescado; Comex Stat/MDIC

Brazilian Seafood Imports by Country - August/2026

Distribution of Imports by Country in Volume (t)

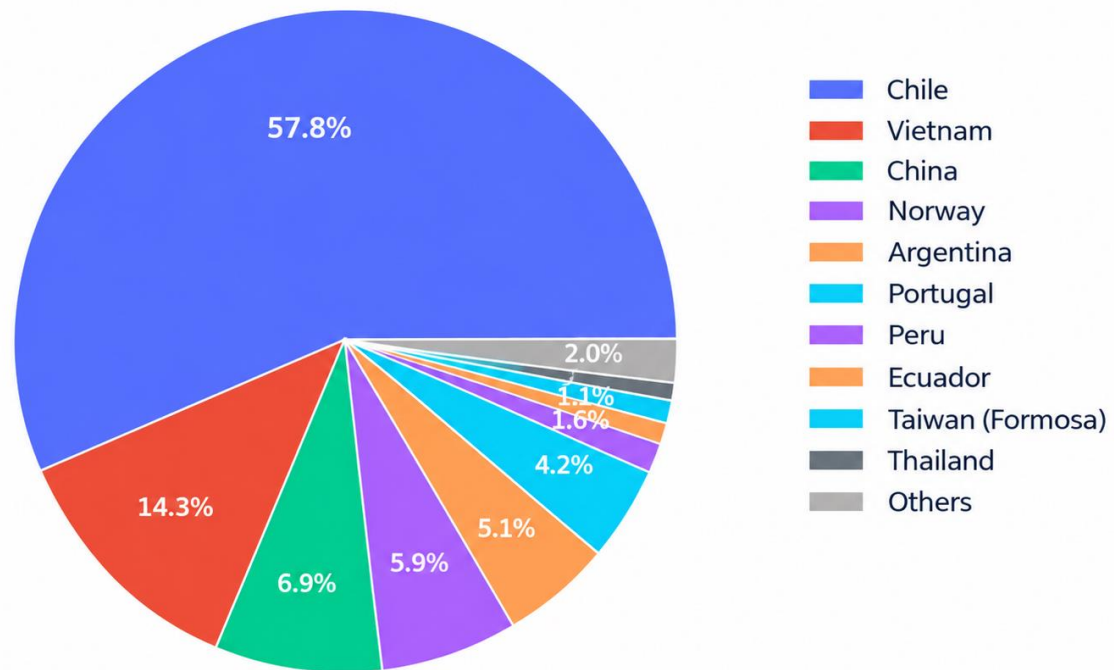
August/2026 YTD



Source: Siscomex/MDIC. Prepared and processed by: Jubartdata.

Distribution of Imports by Country in Value (US\$)

August/2026 YTD



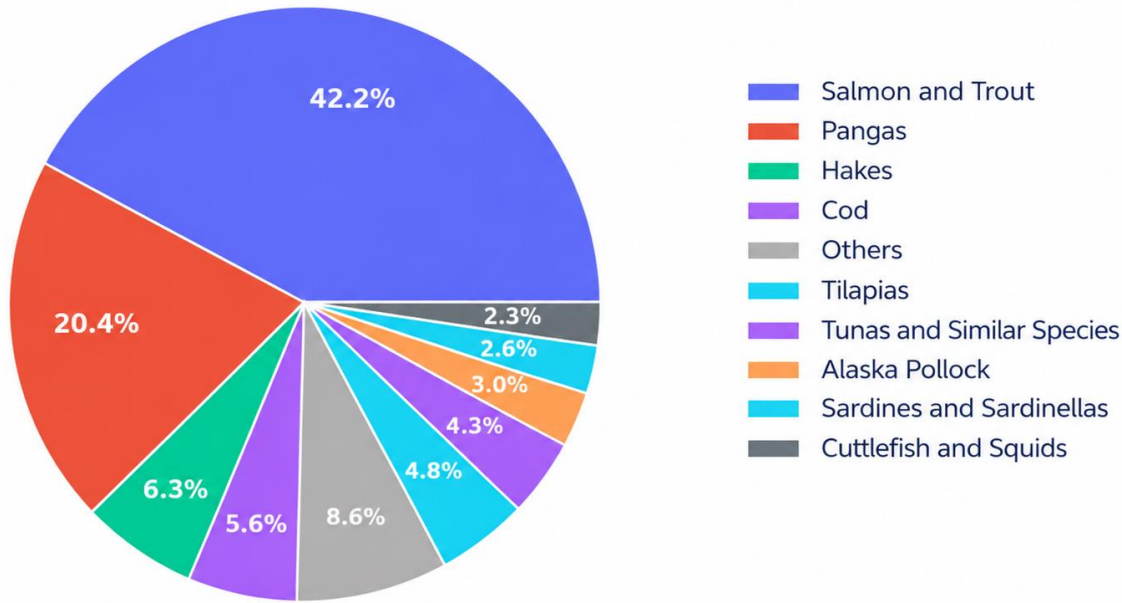
Source: Siscomex/MDIC. Prepared and processed by: Jubartdata.



Brazilian Seafood Imports by Species - August/2026

Distribution of Imports by Species in Volume (t)

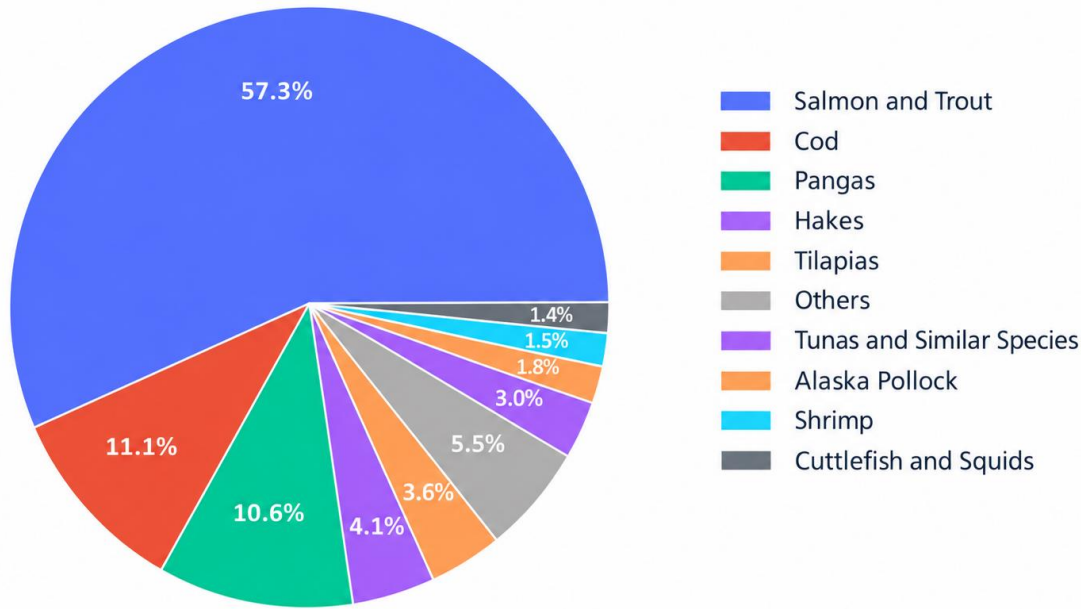
August/2026 YTD



Source: Siscomex/MDIC. Prepared and processed by: Jubartdata.

Distribution of Imports by Species in Value (US\$)

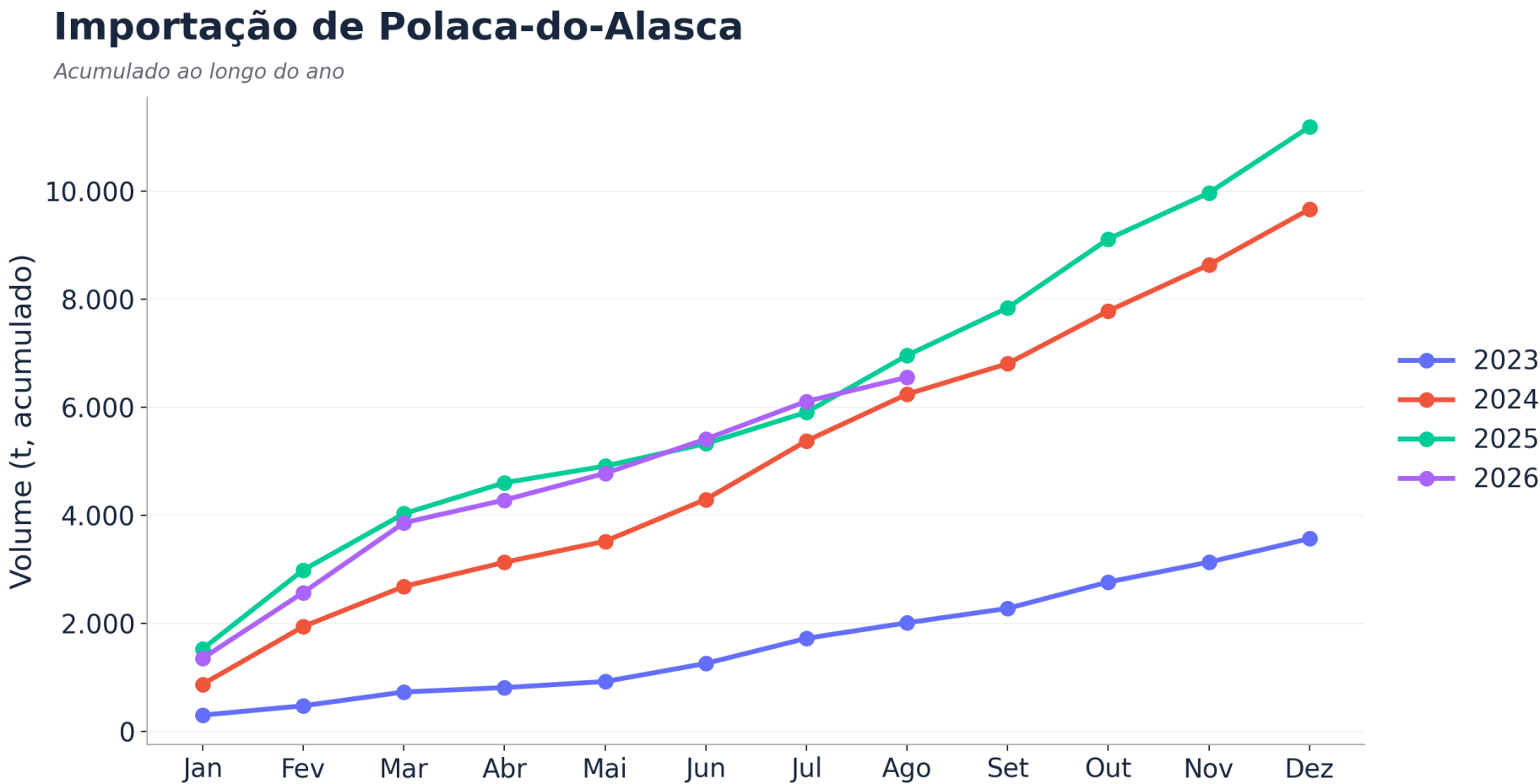
August/2026 YTD



Source: Siscomex/MDIC. Prepared and processed by: Jubartdata.

Source: Painel do Pescado; Comex Stat/MDIC

Brazil's Alaska Pollock Imports by Year – Month-by-Month (Tons)



Fonte: Siscomex/MDIC. Elaboração e tratamento: Jubartdata.

Source: Painel do Pescado; Comex Stat/MDIC

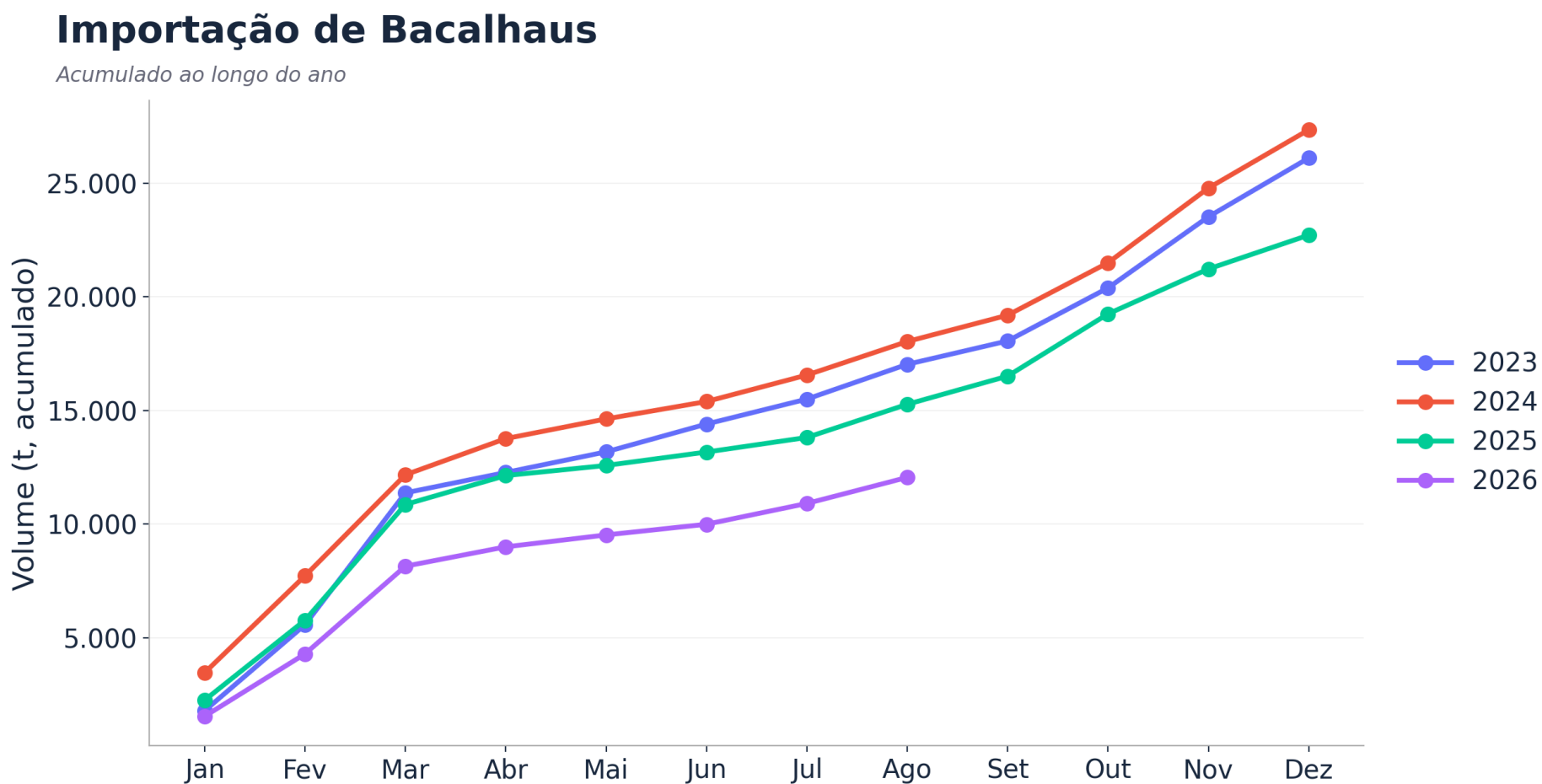
Brazil's Alaska Pollock Imports by Country

Country	Volume 2026 (t)	Volume 2025 (t)	Volume Change (%)	Average Price 2026 (US\$/t)	Average Price 2025 (US\$/t)
China	5,933.33	6,492.04	-8.61%	3,309.65	2,858.64
Russia	371.04	138.00	168.87%	1,644.28	1,550.00
United States	178.12	222.26	-19.86%	3,897.59	3,480.23
Portugal	47.61	61.50	-22.58%	5,711.53	4,730.91

Source: Painel do Pescado; Comex Stat/MDIC



Brazil's Cod Imports by Year – Month-by-Month (Tons)



Fonte: Siscomex/MDIC. Elaboração e tratamento: Jubartdata.

Source: Painel do Pescado; Comex Stat/MDIC

Brazil's Cod Imports by Country

Country	Volume 2026 (t)	Volume 2025 (t)	Volume Change (%)	Average Price 2026 (US\$/t)	Average Price 2025 (US\$/t)
Norway	7,210.08	10,068.93	-28.39%	9,943.62	6,842.38
China	2,229.67	2,059.27	8.27%	8,295.33	6,887.35
Portugal	2,177.10	2,759.00	-21.09%	18,527.45	13,747.30
Iceland	273.78	380.00	-27.95%	6,364.97	5,091.95
Russia	157.16	0.00	-	13,646.97	0.00

Source: Painel do Pescado; Comex Stat/MDIC

Brazil's Fish Imports from Russia (Jan-Aug/2026)

Product Category	Volume 2026 (t)	Volume 2025 (t)	Volume Change (%)	Average Price 2026 (US\$/t)	Average Price 2025 (US\$/t)
Alaska pollock	371.04	138.00	168.87%	1,644.28	1,550.00
Cod	157.16	0.00	-	13,646.97	0.00
Others	3.52	0.00	-	6,903.98	0.00

Year-to-Date



Source: Painel do Pescado; Comex Stat/MDIC



Thank You!

Thamires Quinhões
Executive Director



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